

**SPECIAL TERM SHARE ACCOUNT – JOINT ACCOUNT**  
*Declaration in accordance with Section 267D Taxes Consolidation Act 1997*  
*(Declaration and undertaking to a Credit Union)*

**A. DETAILS OF CREDIT UNION:**                    **St Paul's Garda Credit Union Ltd**  
**Boreenmanna Road**  
**Cork**

**B. DETAILS OF JOINT SPECIAL TERM SHARE ACCOUNT TO WHICH THIS DECLARATION REFERS**

**Credit Union Account Number:**

Full name and addresses of the members who open and hold the account:

1. \_\_\_\_\_ 2. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

PPS No.

PPS No.

(\*Tick whichever is appropriate)

Medium term share account (3years)\*

Amount: € \_\_\_\_\_

Long term share account (5 years)\*

Source: existing shares   
cheque   
other

Date account opened: \_\_\_\_\_  
*(for office use only)*

**C. DECLARATION AND UNDERTAKING**

We, being the members named at B, hereby declare at the time of making this declaration, that:

- We are both sixteen years of age or over.
- We are both beneficially entitled to the dividends payable in respect of shares held in the account referred to at B.
- We do not hold a Special Term Account either solely or jointly.

*In the case of individuals not married to each other:*

- We do not hold any other Special Term Share Account either solely or jointly.

*In the case of individuals married to each other:*

- \* We do not hold any other Special Term Account either solely or jointly
- \* We do not hold any other Special Term Account solely or jointly – other than one other Special Term Share Account which we hold jointly with each other.

(\*Delete whichever is **not** applicable)

We undertake that if any of the above conditions ceases to be satisfied we will notify you immediately.

**DECLARATION WHICH MUST BE SIGNED**

We hereby declare that the information given on this form is correct and we affirm the declaration and undertaking given at C above.

First Declarer's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Second Declarer's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

See overleaf



